

Boone County Purchasing

Melinda Bobbitt, CPPO
Director of Purchasing



613 E. Ash, Room 110
Columbia, MO 65201
Phone: (573) 886-4391
Fax: (573) 886-4390

MEMORANDUM

TO: Boone County Commission
FROM: Melinda Bobbitt, CPPO, CPPB
DATE: March 26, 2024
RE: Purchase Agreement: C000764 – Law Enforcement Retirement Plan

Attached for signature is contract # C000764 – Law Enforcement Retirement Plan for certain employees of the Boone County Sheriff's Office (i.e. Sheriff's Deputies).

Contract is with CCM New Opportunities, LLC (CCMNO), a wholly owned subsidiary of Columbia Capital Management, LLC, who is currently engaged as the County's municipal advisor.

Nationwide is not able to provide the Law Enforcement Retirement Plan directly to the County without a broker-dealer or investment adviser involved. CCMNO will act as the investment adviser with facilitating the County's selection of Nationwide to provide a supplemental 401(a) retirement plan for certain employees of the Boone County Sheriff's Office at no charge to the County.

cc: Contract File